



LEGACY of LEADERSHIP • DEVOTION to DALLAS

# Grant Application Workshop

March 3, 2022

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# Welcome

Emily Somerville  
2022 - 2023 President



# Introduction

Katy Ratley

2021 – 2022 Research & Development Chair

# Agenda

- JLD Overview
- Community Impact
- Overview of Grant Opportunities
  - Kids in the Kitchen
  - Community Outreach
  - Provisional Projects
  - Transfer Projects
  - 2022 - 2023 Community Program
- Q&A



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# JLD Leadership Team

**President:** Christa Sanford

**Community Vice President:**

Lindsay Davis (outgoing)

Katy Ratley (incoming)

**Community Outreach Chair:**

Sarah Keller (outgoing)

Danielle Williams (incoming)

**Provisional Chair:**

Neda Bahramnejad (outgoing)

Elizabeth Anderson (incoming)

**President-Elect:** Emily Somerville

**Kids in the Kitchen Chair:**

Priscilla Wood (outgoing)

Emily Ronck (incoming)

**Transfer Chair:**

Dulari Mehta (outgoing)

Lauren Trotter (incoming)

**Research & Development Chair:**

Katy Ratley (outgoing)

Laura Gazette (incoming)



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# Mission Statement

All projects must further the mission of the JLD:

*The Junior League of Dallas is an organization of women committed to promoting voluntarism, developing the potential of women and improving the community through the effective action and leadership of trained volunteers.*



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# Issue Areas

**Arts & Cultural Enrichment:** The Junior League of Dallas supports efforts to create and enrich the quality of life through arts and cultural enrichment opportunities which are accessible to all members of the community.

**Education:** The Junior League of Dallas supports efforts to promote excellence in education and access to education for all individuals.

**Family Preservation:** The Junior League of Dallas supports efforts to promote the physical and emotional well-being of families.

**Health:** The Junior League of Dallas supports efforts to promote adequate, accessible, and preventive health services to all individuals.

**Poverty Intervention:** The Junior League of Dallas supports efforts to break the cycle of poverty by meeting the basic needs of the economically disadvantaged.

**Violence Intervention:** The Junior League of Dallas supports efforts to reduce the incidence of domestic violence, child abuse and juvenile delinquency.



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# Community Impact

- For the 2021 - 2022 year (June 1, 2021 - May 31, 2022), our nearly 5,000 volunteers will contribute more than 130,000 uncompensated hours to 38 community projects, three signature projects and other projects and committees of the Junior League of Dallas.
- We give approximately \$1 million annually to support nonprofits in the Dallas community
- JLD members serve on more than 50 boards and community coalitions
- Since our inception 100 years ago, JLD members have collaborated to form many of the nonprofits benefiting our community



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# Grant Opportunities

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# Kids in the Kitchen

Priscilla Wood  
2021 – 2022 Chair

# Kids in the Kitchen 2022 - 2023

(presented by UnitedHealthcare)

*Goal: Empower youth in grades K-5 to make healthy lifestyle choices and help reverse the growth of childhood obesity and its associated health issues.*

- 8-week curriculum that includes nutrition information, fitness activities and recipes



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# Kids in the Kitchen 2022 - 2023

(presented by UnitedHealthcare)

## Application Instructions:

- Visit JLD.net and locate the Community Tab
- Click on *Kids in the Kitchen*
- Scroll down to the application
- Email the application to [kitk@jld.net](mailto:kitk@jld.net) once completed

## Application Deadline

5 p.m. Monday, May 31, 2021



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# Community Outreach

Sarah Keller  
2021 – 2022 Chair

# Community Outreach 2022 - 2023

The Junior League of Dallas operates a **Community Assistance Fund (CAF)** to provide emergency funding for unplanned, short-term needs of nonprofit agencies addressing critical human needs in Dallas County.

Through this fund, agencies can receive immediate **funding of up to \$5,000** to ensure that service to their clients continues without interruption.



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# Community Outreach 2022 - 2023

The Community Assistance Fund provides emergency funding to agencies that support a **critical human need**:

- Application is available at [jld.net](http://jld.net) > Community > Request our support
- **Applications are accepted throughout the year**

*Agencies may receive a maximum of \$5,000 per JLD fiscal year*



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# Provisional Projects

Neda Bahramnejad  
2021 – 2022 Chair



# Provisional Projects 2022 - 2023

- Provisionals are first-year members
- Provisional year includes a one-year comprehensive training course that includes a service component, our Provisional Projects
- Projects train Provisionals to be effective volunteers



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# Provisional Projects 2022 - 2023

- Each project must offer **20 hours of service** opportunities per volunteer (orientation and preparation time count as part of 20 hours)
- Projects are typically completed in a weekend or a few weekends
- Each project must support at least 25 - 35 volunteers
- Virtual projects (either components or entirely virtual) will be considered



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# Provisional Projects 2022 - 2023

- Each project must make an immediate impact to the agency
- Projects must provide an opportunity to work in a group setting
- Agency must provide a staff member to oversee volunteers for entire project



# 2021-2022 Provisional Project Examples

- Mission Oak Cliff Back-to-School Bash
- Senior Source Beautification Project
- St. Philip's School and Community Center Christmas Store
- Rainbow Days Feel Good Friday



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# Provisional Projects 2022 - 2023

- JLD provides some funding - up to \$700 per project
- Please include budget worksheet with application

## Application Deadline

5 p.m. Wednesday, April 6, 2022



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# Transfer Projects

Lauren Trotter  
2022 – 2023 Chair

# Transfer Projects 2022 - 2023

Transfer Projects offer members who have transferred into the JLD from other Leagues the opportunity to learn more about Dallas and meet other Transfers.



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# Transfer Projects 2022 - 2023

- Each project must offer 6-8 hours of service with a 1-hour lunch break included.
- Each project must support at least 25 volunteers and a maximum of 40 volunteers.





# Transfer Projects 2022 - 2023

Each project must make an immediate impact to the agency while allowing the members to socially interact.



**Application  
Deadline**

**Monday, April 18th, 2022  
5 P.M.**



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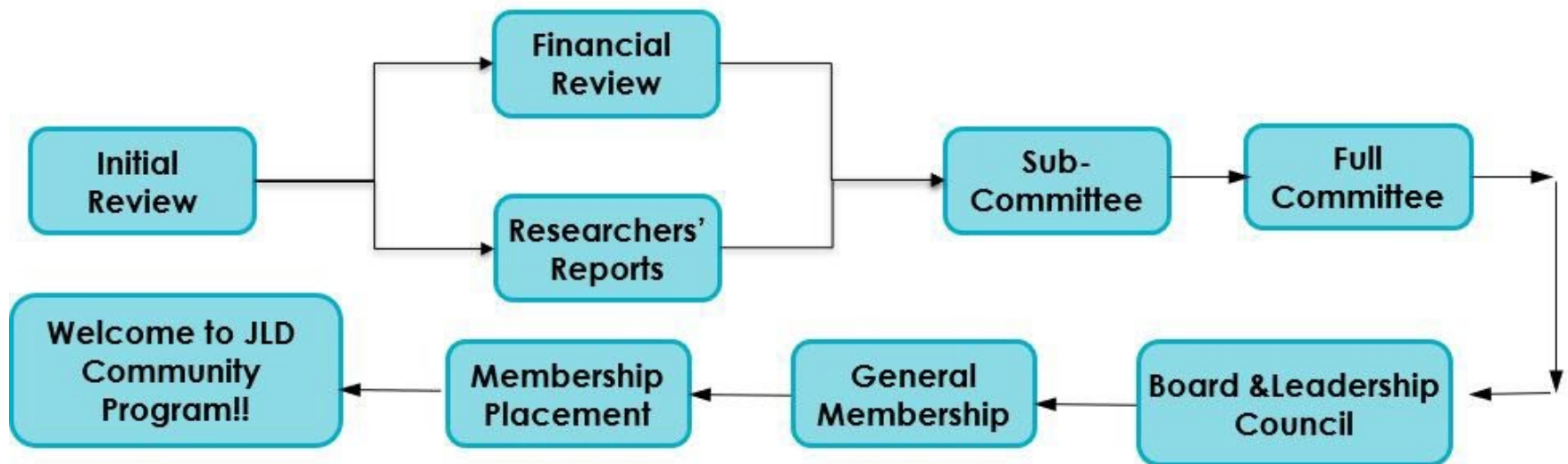
# Community Program

Katy Ratley

2021 – 2022 Research & Development Chair

# Research & Development Timeline

The R&D process runs April - November 2021.



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# Required Application Documents

- Grant Application
- Community Impact Report
- Financial Documents:
  - Letter certifying 501 (c) (3) tax-exempt status
  - List of current officers and Board of Directors
  - Certificate of insurance
  - Audited financial statements for past 3 years
  - Current annual budget
  - Prior Year actual revenues and expenses compared to prior year budget
  - Most recent internally-prepared financial statements (if applicable)
  - Statement explaining any special/particular financial circumstances the agency wishes to be considered



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# Community Impact Report

## Outcomes Reporting

- Measure outcomes for JLD supported agencies through the Community Impact Report during the application process in order to share the League's impact and specific success stories with JLD members, donors, and the community.

## Success Stories

- At **Our Friends Place**, 100 percent of program participants reported improvement in their personal financial management and 92 percent reported an increase in their social and emotional management skills.
- At **Genesis Women's Shelter**, 80 percent of its adult clients and 60 percent of its child clients who suffer from PTSD report reduced PTSD symptoms by more than 50 percent by the time they leave the shelter.



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# What We're Looking For

- The majority of our members prefer placements with weekend and/or evening opportunities
  - A quick note on concentrated placements
- Well-defined placements we can share with our members
- Multiple opportunities for members to earn hours



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# Most Common Reasons for Release

- Difficult for volunteers to earn enough hours
- Unstable financials
- Location for volunteer request is not identified, unclear, or unsafe
- Agency is not a fit with our six issue areas of focus
- Agency fails to fully complete the application, including the Community Impact Report



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# Other Items of Importance

- Agency requests must be for 10 or more volunteers (not including a Project Chair)
- JLD does not send money to agencies without sending our volunteers
- JLD volunteers are not to be involved in fundraising, medical research, political and/or religious activities
- JLD representative required to hold an ex officio seat on agency's Board
- Agencies must hold an orientation and training session prior to commencement of volunteer



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# How to Apply

- The deadline for submitting a Community Program application (including Community Impact Report) is **Wednesday, April 6, 2022, at 5 p.m.**
- To begin the application process, go to [www.jld.net](http://www.jld.net) and click on Community, then Community Project Requests (R&D).
- Applications **must** be submitted online; no hard copies accepted.



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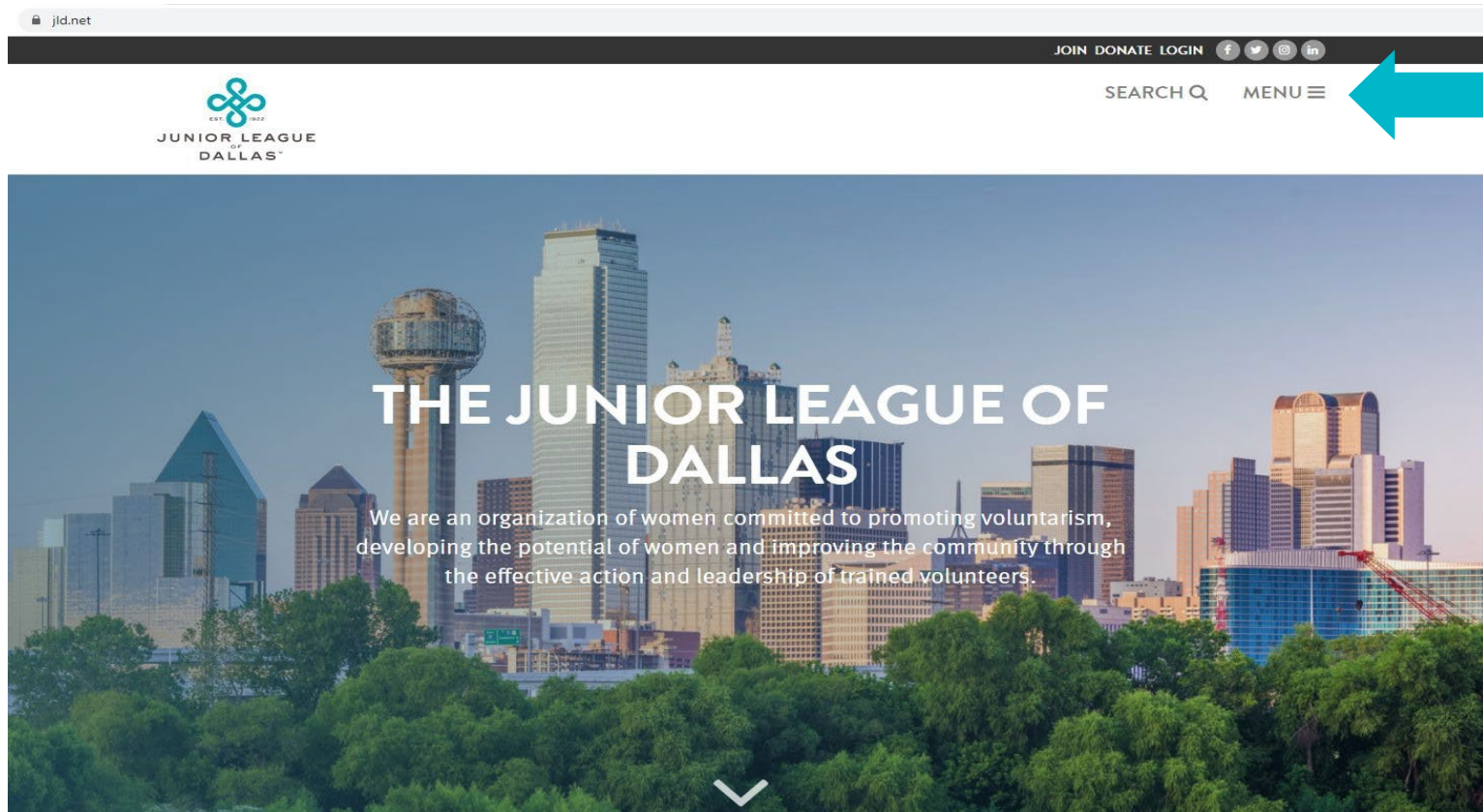




# Application Instructions

# How to Apply

Go to [www.jld.net](http://www.jld.net); click on Menu



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# How to Apply

- Home
- About ▶
- Centennial 2021-2022 ▶
- Community ▼
  - Projects & Programs
  - Signature Projects ▼
  - Request Our Support ▼
- Membership ▶
- Training ▶
- Support ▶
- Events ▶
- Contact



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# How to Apply

Log into the agency portal or create an account:



SEARCH Q MENU ≡

## COMMUNITY

- PROJECTS & PROGRAMS
- SIGNATURE PROJECTS
- REQUEST OUR SUPPORT
- COMMUNITY OUTREACH
- COMMUNITY PROJECT REQUESTS**
- EMERGENCY FUNDING REQUESTS
- PROVISIONAL PROJECTS
- TRANSFER PROJECTS

## COMMUNITY PROJECT REQUESTS

*Each year, the Junior League of Dallas through the Research & Development Committee identifies approximately 40 projects that will comprise the majority of the JLD Community Program for the following year.*



JOIN OUR MAILING LIST

The 2020-2021 Community Program grantees will receive trained JLD volunteers and/or funding during the 2021-2022 JLD fiscal year (June-May).

**Applications for the 2021-2022 Community Program are open from March 4 – April 7, 2020.**

Our grant application cycle for our Community Grants, Provisional Projects and Transfer Projects typically opens in March of each year. We offer a Grants Workshop in late February or early March each year.

Returning Applicant

New Applicant



[Please click here to view application instructions.](#)

Projects must further the JLD mission and respond to recognized community needs.

Grants are available to nonprofit agencies in Dallas County that meet the established criteria.

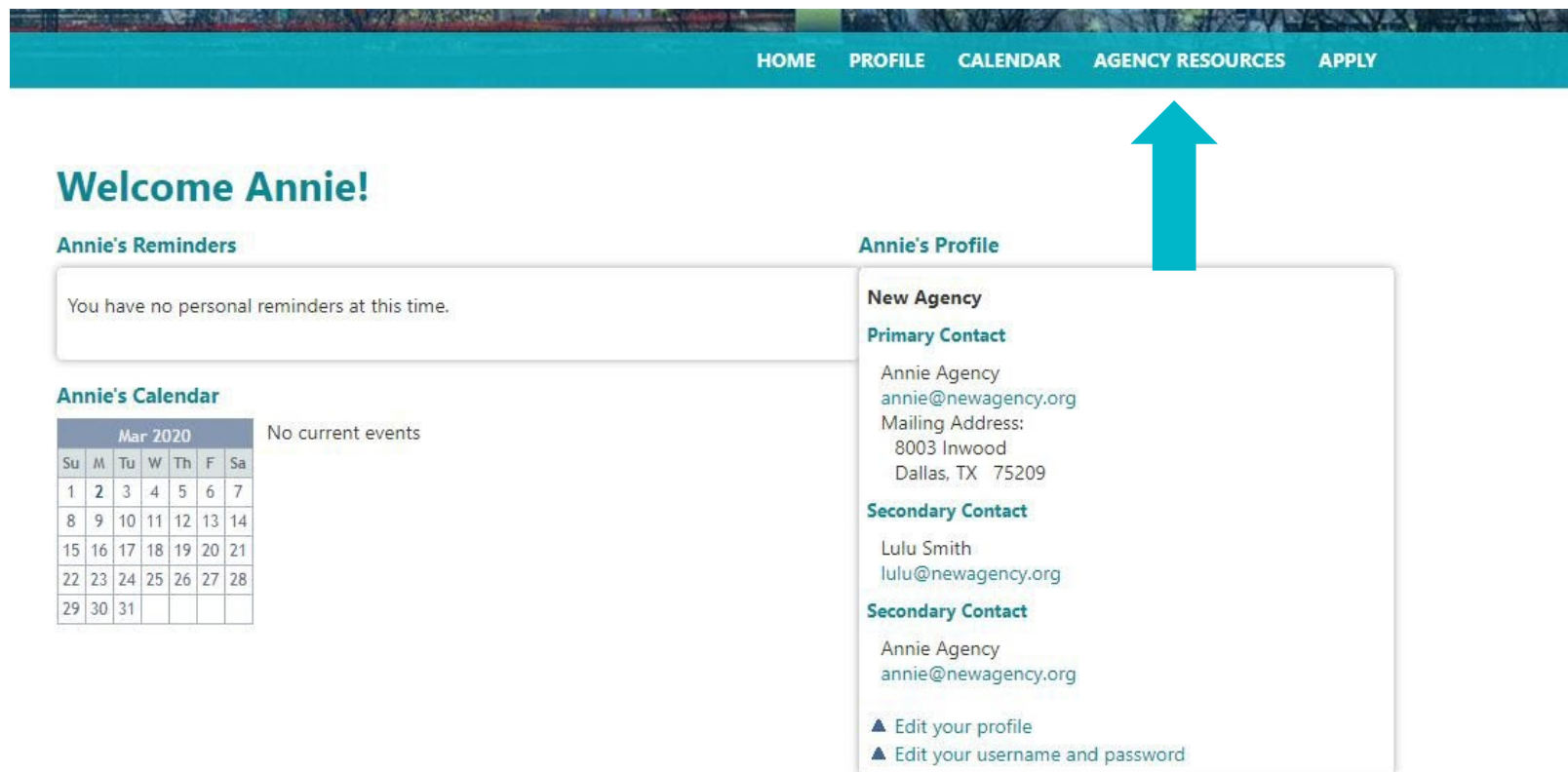


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# How to Apply

Select Agency Resources:



The screenshot shows a user profile page with a teal navigation bar at the top containing links for HOME, PROFILE, CALENDAR, AGENCY RESOURCES, and APPLY. A large blue arrow points from the 'AGENCY RESOURCES' link down to the 'Annie's Profile' section. The profile section includes contact information for a 'New Agency' and two 'Secondary Contact' entries, along with links to edit the profile and password.

**Navigation Bar:** HOME PROFILE CALENDAR AGENCY RESOURCES APPLY

## Welcome Annie!

### Annie's Reminders

You have no personal reminders at this time.

### Annie's Calendar

No current events

Mar 2020						
Su	M	Tu	W	Th	F	Sa
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

### Annie's Profile

#### New Agency

##### Primary Contact

Annie Agency  
annie@newagency.org  
Mailing Address:  
8003 Inwood  
Dallas, TX 75209

##### Secondary Contact

Lulu Smith  
lulu@newagency.org

##### Secondary Contact

Annie Agency  
annie@newagency.org

- ▲ Edit your profile
- ▲ Edit your username and password



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# How to Apply

Download and complete the correct application:

HOME PROFILE CALENDAR AGENCY RESOURCES APPLY

## Agency Resources

**Teachers applying for GFIT - use only the forms and links labeled GFIT.**

GFIT Application - download the application [here](#)

GFIT Budget Form - download this form [here](#)

GFIT Budget Form Upload - [click here](#) REQUIRED

**Agencies please only use the forms below.**

R&D Application - download the application [here](#)

Community Impact Self Evaluation - download the application [here](#)

Provisional Application - download the application [here](#)

Transfer Application - download the application [here](#)

2020 Grant Documents Upload - [click here](#) REQUIRED



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# How to Apply

Upload your documents:

## 2020 Grant Application and Documents Upload

\*AGENCY NAME

\*TYPE OF GRANT APPLICATION ⓘ

\*501(C)(3) CERTIFICATION ⓘ

No file chosen

\*CERTIFICATE OF INSURANCE ⓘ

No file chosen

COMMUNITY IMPACT SELF-EVALUATION FORM FOR R&D ⓘ

No file chosen

LIST OF OFFICERS AND BOARD OF DIRECTORS

No file chosen

MOST RECENT AUDITED FINANCIAL STATEMENT ⓘ

No file chosen

FIRST PRIOR YEAR AUDITED FINANCIAL STATEMENT ⓘ

No file chosen

SECOND PRIOR YEAR AUDITED FINANCIAL STATEMENT ⓘ

No file chosen

PRIOR YEAR ACTUAL REVENUES AND EXPENSES

No file chosen

CURRENT YEAR BUDGET

No file chosen

SPECIAL FINANCIAL CIRCUMSTANCE STATEMENT ⓘ

No file chosen



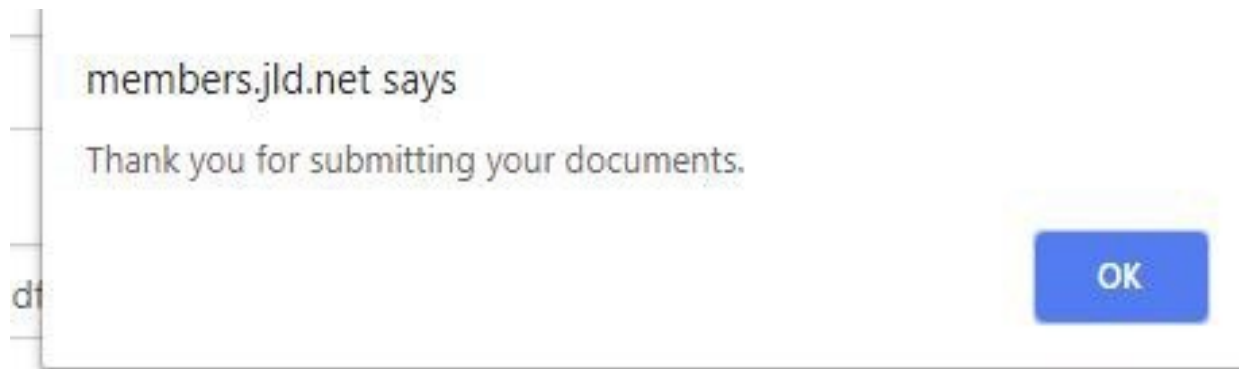
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# How to Apply

Click OK, but you're not done yet!



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# How to Apply

Log in to submit the application:

## Login Here

Username  
newagency

Password  
.....

Remember me?

Login

[Forgot your password?](#)



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# How to Apply

Select the type of application, complete the fields, upload your application and submit:

HOME PROFILE CALENDAR APPLY

## Request Information

\*Community Program

R&D Project ▼

\*Funds Requested

10,000.00

\*Number of Volunteers Requested

18

\*Completed Application Form:

Choose File New Agency ...ication.pdf

Go Back

Submit



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# How to Apply

Your home screen will look like this after submission.

HOME PROFILE CALENDAR APPLY

## Welcome Annie!

### Annie's Reminders

You have no personal reminders at this time.

### Annie's Profile

**New Agency**  
**Primary Contact**  
Annie Agency  
annie@newagency.org  
Mailing Address:  
8003 Inwood  
Dallas, TX 75209

**Secondary Contact**  
Lulu Smith  
lulu@newagency.org

**Secondary Contact**  
Annie Agency  
annie@newagency.org

▲ Edit your profile  
▲ Edit your username and password

### Annie's Calendar

Mar 2019 No current events

Su	M	Tu	W	Th	F	Sa
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

### Annie's Email History

Sent Date	Status	Subject	From
03-04-2019	Sent	You have successfully submitted an assistance request for New Agency	Junior League of Dallas
03-01-2019	Sent	Your Agency Account has been created	Junior League of Dallas
03-01-2019	Sent	Thank You for Submitting an Agency Profile!	Junior League of Dallas

[Click here to view a complete history of email.](#)

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# Next Steps

- JLD teams will review your application and contact you if they need additional information.
- Specific application status will not be posted on the website. Please contact Kristianne Hinkamp at [khinkamp@jld.net](mailto:khinkamp@jld.net) if you have questions about the status of your agency's online submission.



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# Questions?

Join us in a breakout room, based on program!



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